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(Principal Investigator: Chantelle Ferland-Beckham, PhD)***

Module 2, Video 8: Tracking hormone fluctuations in female rodents and the influence of these fluctuations on various research-related outcomes

One argument for excluding females from preclinical research is that circulating ovarian hormones will make data from female animals more variable than data from males [1]. Additionally, there is a misconception that researchers must automatically quadruple the number of experimental animals to assess estrus-associated effects, which can be both costly and time consuming. But are these steps really needed to work with females? In this video, we will demonstrate that hormone variations occur across both sexes, contributing to behavioral and physiological variability in females AND males. We will also describe examples of WHEN experimental outcome may necessitate tracking hormone fluctuations in both males and females, and best practices for how to track hormone levels when appropriate.

Variations in hormone levels across the female infradian rhythm are well understood. But testosterone also shows variability across the day and across the lifespan [3, 4]. Factors related to group housing can effect within-cohort hormone variability in both sexes. For example, in mice, circulating testosterone levels can be (on average) 5-times higher in dominant versus subordinate males [5], leading to high variability among mice of the same age and strain housed under identical conditions [6]. Thus, data variability in males could also be related to variations in hormone levels. But does this variability skew heavier in females?

Two prominent meta-analyses of large numbers of studies in mice [7] and rats [8] showed that data variability across a number of common measures was comparable across males and females. In some instances, it was actually greater in males. Thus, in most cases, the degree of variability observed across both sexes should be accepted as natural inter-individual variability and estrous cycle assessment is not a necessity.

The shared variability across males and females doesn't mean that gonadal hormones should never be accounted for. In contrast, hormone variability should be considered equally across both sexes based on the potential to influence experimental outcomes. Later in Module 2, we will discuss how to design an experiment to consider hormone variability.

There are some documented case examples of where female hormone fluctuations do impact the results and may need to be considered when evaluating data variability. Many of these examples were discussed in Module 1 [9-37].

In males, systematic studies regarding the impact of male hormonal fluctuations on study outcomes are more limited because historically, hormone fluctuations in males were not considered a source of data variability. However, as awareness has increased, some papers have begun to stratify male animals according to their hormone status. Preliminary effects of testosterone level variations have been observed for anxiety [38, 39], depression, spatial abilities, and memory [40]. The most cited paper analyzed the effects of testosterone on anxiety in mice, showing that testosterone—either endogenous or exogenous—decreases anxiety in the elevated plus maze in a dose-dependent manner [39]. Thus, male behavioral variations may also be related to fluctuations in hormone levels.

Tracking hormone levels in both males and females

Sometimes, tracking hormones is necessary and best practices should be followed.

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In females, **swab** and **lavage** are the two most commonly used methods. With swab, a cotton swab is moistened, gently inserted into the animal's vagina, and then turned and rolled against the vaginal wall before being removed. Lavage involves flushing cells from the vaginal lining by introducing a small amount of fluid into the vagina using a rounded tip disposable pipette that is gently placed at the opening of the vaginal canal. The fluid spontaneously aspirates into the vaginal canal without tip insertion. The pressure is controlled by pressing or releasing the pipette bulb.

With both techniques, extracted cells are then examined with a microscope to determine the cycle stage based on the types and morphology of the cells.

Each of these methods has PROS and CONS, and requires different levels of expertise and time. The decision of which method to use is highly dependent on the study design. Swabbing is preferred because it is the quickest and produces high quality smears [41-43].

It should also be noted that, vaginal samples need to be taken at the same time each day on consecutive days over a period of time to provide detailed information about the estrous cycle. If your experiment requires cycle tracking or must be performed during a certain stage of the estrous cycle, cycle assessment should start about a week ahead of the experiments to ensure accuracy and eliminate animals that fail to show a regular cycle.

It is also important to note that the estrous cycle is sensitive to environmental changes [44-48].

Though less commonly used, it is also possible to use a **visual identification method** [42]. However, this method eliminates the possibility of detecting transitional stages, or the intersection of two consecutive cycle stages. Further, this method is susceptible to variations in lighting.

In males, tracking hormones is much more difficult. There is no proper method for monitoring hormone levels in males that isn't aversive. Studies that have tracked male testosterone levels did so using blood samples, which has its own inherent challenges. Namely, only males sampled during the ultradian surge will have detectable testosterone levels [51, 52]. Other studies have inferred higher or lower levels of hormones by assessing hormone-influenced hierarchy patterns in mice via assays such as the **territory urine marking assay** [53]. But this method has not been reliably compared to blood-based testosterone levels.

As demonstrated in this video, hormone variability occurs in all rodents and should not detract from the inclusion of females. The decision to track hormone levels in both sexes should depend on whether your outcome measure is known to be influenced by hormone fluctuations or your results suggest possible sex differences. There are a number of methods in females for tracking the estrous cycle, each with their own advantages and disadvantages, while in males, the only reliable option is blood sampling.

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Apical dendritic spine density in CA1 hippocampal pyramidal neurons undergo cyclic fluctuations across the estrous cycle in adult female rats. 30% decrease in apical dendritic spine density over the 24h period between late proestrous and late estrous. This was not observed in CA3 pyramidal cells or dentate gyrus granule cells.

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- Proestrous rats were more likely to choose a place strategy than non-proestrous or male rats in the cue-competition training in the Morris water maze. Female place strategy users exhibited greater zif268 expression while male place strategy users had greater cFos expression compared to all other groups in the CA3 of the hippocampus. Cue strategy users had greater expression of cFos in the dorsal striatum than place strategy users.
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TrkB phosphorylated at tyrosine 816 (pTrkB) in the hippocampal formation examined under normal low and high circulating estradiol. During high circulating estradiol BDNF expression, TrkB signaling, and synaptic plasticity are enhanced. pTrkB-ir was in axons, axon terminals, dendrites, and dendritic spines of neurons in the hippocampus, majorly localized to presynaptic profiles. pTrkB-ir was also abundant in microglia. Axonal, glial pTrkB-ir, and pTrkB-ir in the CA1 stratum radiatum were more abundant in high-estradiol states (proestrous females) than low-estradiol states (estrous, diestrous females and males).
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Treatment of gonadectomized males with testosterone or estradiol had antidepressant-like effects associated with a substantial overlap in transcriptional regulation (synaptic plasticity- and mitogen-activated protein kinase pathway-related genes). Chronic inhibition of aromatase within the dentate gyrus blocked the protective effects of testosterone.

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Found that intrinsic excitability of NAC MSNs and conditioned approach are enhanced in female obesity-prone vs. obesity-resistant rats. These effects were driven by greater MSN excitability and conditioned approach behavior during metestrus/diestrus vs. proestrus/estrus in obesity-prone but not obesity-resistant rats, despite similar regulation of food intake and food motivation by the cycle in these groups. Estradiol and progesterone treatment reduced conditioned approach behavior in obesity-prone and outbred Sprague-Dawley females.
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Visual method for determining proestrous or estrous in C57BL/6J, CByB6F1/J, and BALB/cByJ. Also covers vaginal cytology cycle identification in all three species.
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Appendix 4: p. Appendix 4I.
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- Early life stress in postnatal females is distinctly represented in the brain's transcriptome in the ventral tegmental area, nucleus accumbens, and prefrontal cortex.
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